

The Directors
Sanderson House
Poplar Way
Sheffield
South Yorkshire
S60 5TR

8 August 2019

Dear Sirs

Recommended cash acquisition of Sanderson Group Plc at a price of 140 pence per ordinary share to be effected by a scheme of arrangement (the "Offer")

We refer to the scheme document (the "**Scheme Document**") expected to be dated and sent to shareholders of the Company on 8 August 2019 in respect of the Offer.

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we hereby confirm that we have given and have not withdrawn our consent to the publication of the Scheme Document with the inclusion therein of the references to our name, in each case in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection.

Yours faithfully



Mark Taylor

Managing Director

for and on behalf of

Nplus1 Singer Advisory LLP